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Jiwa Bio-Pharm Holdings Limited

積華生物醫藥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 2327)

CLARIFICATION ANNOUNCEMENT

This announcement is made by Jiwa Bio-Pharm Holdings Limited (the "Company") in order to clarify the annual results announcement (the "Annual Results Announcement") for the year ended 31 March 2013, which was published by the Company on 11 June 2013.

The Company would like to clarify that the weighted average number of ordinary shares in Note 11(Earnings Per Share) of the Annual Results Announcement shall be in thousand units.

By Order of the Board

Jiwa Bio-Pharm Holdings Limited

Chan Hing Ming

Executive Director and Chief Executive Officer

Hong Kong, 21 June 2013

As at the date of this announcement, the Board comprises of three executive directors, namely Mr. Lau Yau Bor, Mr. Lau Kin Tung and Madam Chan Hing Ming, and three independent non-executive directors, namely Mr. Chiu Wai Piu, Mr. Choy Ping Sheung and Mr. Fung Tze Wa.

* for identification only